

4 February 2010

The Manager
 Company Announcements
 Australian Securities Exchange Limited
 20 Bridge Street
 Sydney NSW 2000

Dear Sir,

**Keybridge Capital Limited
 Preliminary Half Year Report (Appendix 4D) for the half year ended 31 December 2009**

The Directors of Keybridge Capital Limited ("KBC") announce the results of the Company for the half year ended 31 December 2009 as follows:

2010 interim results for announcement to the market:

Extracted from 2010 Half Year Report	% change	A\$'000
Loss from ordinary activities	Down 142%	(3,708)
Net Loss from ordinary activities after tax attributable to members	Down 3160%	(39,166)
Net Loss after tax attributable to members	Down 3160%	(39,166)

For the purposes of this review, results are compared to the prior comparable period of the consolidated entity.

No dividend for the half year ended 31 December 2009 has been declared.

Net Tangible Assets per share

Net Tangible Assets per share	31 December 2009 \$ per share	30 June 2009 \$ per share
Net Tangible Assets	\$0.50	\$0.62

There are no entities over which control has been gained or lost during the period.

The remainder of the information requiring disclosure to comply with ASX listing Rule 4.2A.3 is contained in the Earnings Announcement and 2010 Half Year Report, which have been released to the ASX today.

Further information regarding Keybridge Capital Limited and its business activities can be obtained by visiting the Company's website at www.keybridge.com.au.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Karen Penrose", is written above a solid black horizontal line.

Karen Penrose
Chief Financial Officer
Keybridge Capital Limited